



Established 1979

### Direct Deposit Request

For the purpose of electronic transfer of annuity payments to the bank or credit union, this form must be completed and duly signed by the bank representative and the measuring life/measuring life's trustee.

**Upon completion, please submit this form directly to our Client Services Department by facsimile at 519-836-7631, by e-mail at clientservices@mckellar.com, or by regular mail to the address below.**

The measuring life/measuring life's trustee hereby authorizes and directs the life insurer(s) to send the payments to the bank, and the bank to receive the payments from life insurer(s), to deposit such payments into the account number of/for the benefit of the measuring life at the bank and, in connection therewith, to endorse the instruments by which the payments are made.

NAME OF BANK \_\_\_\_\_

BANK ADDRESS \_\_\_\_\_  
\_\_\_\_\_

ACCOUNT NAME \_\_\_\_\_

*Important: The account name must be the same as the payee name noted in your annuity contract in order to process this request.*

TRANSIT # \_\_\_\_\_ INSTITUTION # \_\_\_\_\_ ACCOUNT # \_\_\_\_\_

\_\_\_\_\_  
BANK REPRESENTATIVE NAME (PRINT)                      PHONE #

\_\_\_\_\_  
SIGNATURE OF BANK REPRESENTATIVE                      DATE

\_\_\_\_\_  
SIGNATURE OF MEASURING LIFE/                      DATE  
MEASURING LIFE'S TRUSTEE

(Joint annuity requires both measuring lives' signatures)

***Note: A minimum of 30 days' notice is required to arrange the direct deposit.***

THE MCKELLAR STRUCTURED SETTLEMENT™

*Billions of dollars invested, not a penny lost.*

649 Scottsdale Drive, Suite 100, Guelph, Ontario, Canada N1G 4T7

Canada & USA 1.800.265.8381 Fax 519.836.7631

[www.mckellar.com](http://www.mckellar.com)